

DGAP Voting Rights Announcement: HeidelbergCement AG
HeidelbergCement AG: Release according to Article 26, Section 1 of the WpHG
[the German Securities Trading Act] with the objective of Europe-wide
distribution

29.09.2016

Dissemination of a Voting Rights Announcement transmitted by DGAP - a
service of EQS Group AG.
The issuer is solely responsible for the content of this announcement.

With letter of September 28, 2016, we have been notified of the following:

A. M & H Medizin und Handel Beteiligungs- und
Immobilienverwaltungsgesellschaft mbH, Zossen, Germany, has informed us
according to Article 27a of the WpHG of the following:

1. The underlying circumstances of the attribution of voting rights serves
neither the realization of trading profits for the reporting person nor the
implementation of strategic objectives.
2. Currently we do not intend to obtain further voting rights in a
significant amount within the next twelve months by acquisition or in any
other way.
3. We do not intend to extraordinarily influence the composition of the
administration, management or supervisory bodies. Insofar as the general
meeting is responsible at all, we will influence the composition of the
administration, management or supervisory bodies by exercising our voting
rights. Besides, our indirect shareholder Ludwig Merckle is a member of the
supervisory board as well as the personnel committee within the supervisory
board of the company and will in this capacity as well influence the
composition of the administration, management or supervisory bodies.
4. We do not intend to significantly change the capital structure or the
divident policy of the company.
5. The acquisition of the voting rights, that resulted in exceeding the
thresholds of 3 %, 5 %, 10 %, 15 %, 20 % and 25 % of the voting rights, is
to a substantial extent based on the attribution of voting rights. Insofar
neither equity capital nor external funds were used to finance the
acquisition of voting rights. Insofar as we acquired 0.71 % of the voting
rights in HeidelbergCement AG by acquisition of treasury shares, equity
capital has been used.

B. HWO GmbH, Zossen, Germany, has informed us according to Article 27a of
the WpHG of the following:

1. The underlying circumstances of the attribution of voting rights serves
neither the realization of trading profits for the reporting person nor the
implementation of strategic objectives.
2. Currently we do not intend to obtain further voting rights in a

significant amount within the next twelve months by acquisition or in any other way.

3. We do not intend to extraordinarily influence the composition of the administration, management or supervisory bodies. Insofar as the general meeting is responsible at all, we will influence the composition of the administration, management or supervisory bodies by exercising our voting rights. Besides, our indirect shareholder Ludwig Merckle is a member of the supervisory board as well as the personnel committee within the supervisory board of the company and will in this capacity as well influence the composition of the administration, management or supervisory bodies.

4. We do not intend to significantly change the capital structure or the dividend policy of the company.

5. The acquisition of the voting rights, that resulted in exceeding the thresholds of 3 %, 5 %, 10 %, 15 %, 20 % and 25 % of the voting rights, is based on the attribution of voting rights. Equity capital or external funds were not used to finance the acquisition of voting rights.

Heidelberg, September 29, 2016

The Managing Board

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